216349-000 rev2

## **INSTALLATION & OPERATION MANUAL**

#### DUAL FLUID CIRCULATING HEATING SYSTEM FOR HAZARDOUS LOCATIONS

MODEL

OCLA



## **IDENTIFYING YOUR SYSTEM**

The HOTSTART heating system is designed to heat fluids for use in marine propulsion, diesel-powered generator sets, locomotives, gas compression or any large-engine applications. Each heating system has an identification plate which includes the part number and serial number.

This operation manual describes the installation, operation and maintenance of the heating system. Model specifics, capabilities and features may vary. See part drawings for dimensions and specifications.

When ordering replacement parts, be sure to reference your heating system's MODEL NUMBER and SERIAL NUMBER found on the identification plate and following label:

Hotstart. SPOKANE, WA. 99212 U.S.A.	REF. SERIAL NUMBER WHEN ORDERING REPLACEMENT PARTS U.S. PATENT 9,784,470		
MODEL	IECEx UL 18.0106X Ex db IIA T3 Gb DEMKO 18 ATEX 2107X C€ 0539 ₪ II 2 G Ex db IIA T3 Gb	NOTE:	Typical heating system identification plate. Your identification plate may vary.

## WARRANTY INFORMATION

Warranty information can be found at <u>www.hotstart.com</u> or by contacting our customer service department at (509)536-8660. Have your MODEL NUMBER and SERIAL NUMBER ready when contacting the warranty department.

## COPYRIGHT

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Corporate & Manufacturing Headquarters

Oil & Gas Office Tomball, TX, USA

Merrillville, IN, USA

**Railroad Office** 

281.600.3700 219.648.2448

+49.2203.98137.30 oil.gas@hotstart.com railroad@hotstart.com europe@hotstart.com

**Europe Office** 

Koln, Germany

**United Kingdom** Office Birmingham, UK

UK@hotstart.com

Asia Pacific Office Tokyo, Japan

+81.3.6902.0551

+44.0121.809.5468 apac@hotstart.com

Spokane, WA, USA

509.536.8660 sales@hotstart.com

## IMPORTANT SAFETY INFORMATION

#### 

Hazardous voltage: Before wiring, servicing or cleaning the heating system, turn off the power and follow your organization's lockout and tagout procedure. Failure to do so could allow others to turn on the power unexpectedly, resulting in harmful or fatal electrical shock.

#### WARNING



**Electrical hazard:** All electrical work must be done by qualified personnel in accordance with national, state and local codes.

**Electro-static discharge:** Wipe all operators and hoses with damp cloth to reduce potential for electro-static discharge.

#### **A** CAUTION

**Read instructions carefully:** The safety of any system incorporating this equipment is the responsibility of the assembler. The safe and proper use of this equipment is dependent upon the installer following sound engineering practices. If the equipment is used in a manner not specified by the manufacturer, the protection provided by the equipment may be impaired. All applicable electrical safety standards defined by local jurisdictions must be followed. (Reference EU directive 2014/34/EU in EU countries.)

- **Read carefully:** Installers and operators of this equipment must be thoroughly familiar with the instructions in this manual before commencing work.
- Hot surfaces: Avoid contact with the system while it is in service. Some surfaces may remain hot even if the system is not energized.
- **Proper lifting:** Use proper lifting equipment and rigging to move this equipment. Create a plan before attempting to move. Proper lifting locations are identified with labels on each system; use these locations when lifting and mounting the system.
- Rotating equipment: The heating system can start automatically and without warning. Avoid contact unless a lockout at the service panel has been installed.
- **Grounding:** The heating system must be connected to a suitable ground (protective earthing conductor).
- **Overcurrent limiting:** The power supply must be protected by a suitable overcurrent limiting device.
- **Power disconnection:** A means to disconnect the heating system from the power supply is required.

Hotstart recommends that a power switch or circuit breaker be located near the heating system for safety and ease of use.

- Flameproof joints: Flameproof joints are not intended to be repaired in the field. Do not attempt to repair any flameproof joints that become damaged.
- **Bend radius:** Do not adjust cable bend radius in the field. Cables are pre-wired to meet the minimum requirements for bend radius. If a cable is moved from factory positioning, adjust cable to ensure minimum bend radius is 7 × (Ø) outer diameter of the cable.
- Enclosure yield strength: The special fasteners of the flameproof enclosure shall have minimum quality class 8.8 (for carbon steel screws) and A4-80 (for stainless steel screws).

#### NOTICE

**EU Countries only:** Equipment rated for the conditions listed in EN 601010-1 1.4.1 Ingress protection rating IP54. (Special conditions for specific applications may apply.)

## CERTIFICATIONS

 
 Certifications:
 Stand certific

 IECEx UL 18.0106X
 certific

 Ex db IIA T3 Gb
 •IEC

 DEMKO 18 ATEX
 Edi 2107X

 C€ 0539 ☺ II 2 G Ex db
 I-SH IIA T3 Gb

Standards used for certifications: • IEC 60079-0, 7th Edition (2017-12) + Corr. 1 (2020-01) + I-SH 01 (2019-04) + I-SH 02 (2019-06) •IEC 60079-1:2014 •EN IEC 60079-0:2018 / AC:2020-02 •EN 60079-1:2014

Max/ Min. process fluid temp.	0 °C to 80 °C
Ambient temp.	-20 °C to 40 °C
Voltages	120 to 575 V AC, 50/60 Hz,1/3 phase

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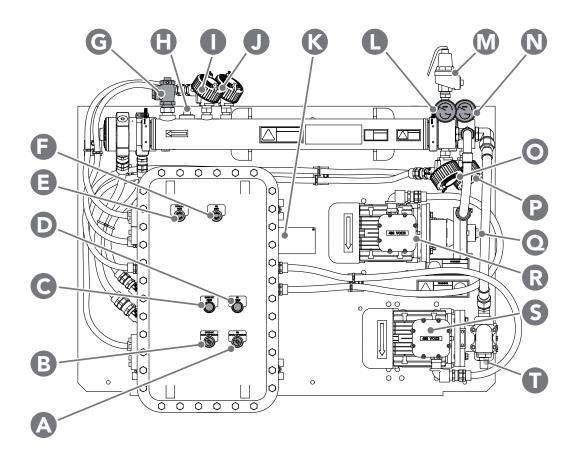


#### WARNING

**System location classification**: Before installing the OCLA heating system, ensure all system components are suitable for the intended installation location by referring to the location classification labeling attached to the individual system components.

#### 1.1 HEATING SYSTEM COMPONENTS

**NOTE:** Component illustrations are for reference only and are not to scale. See part drawings for dimensions and specifications.



- A. Oil local/off/remote switch
- B. Coolant LOCAL/OFF/REMOTE switch
- C. Coolant PRIME button
- D. Oil PRIME button
- E. Coolant RESET button
- F. Oil reset button
- G. Coolant outlet (1" NPT)
- H. Oil outlet (1" NPT)

- I. Coolant high-limit resistance temperature device (RTD)
- J. Oil high-limit resistance temperature device (RTD)
- K. Identification plate
- L. Coolant pressure/ temperature gauge
- M. Pressure relief valve (0.75" NPT)
- N. Oil pressure/temperature gauge

- O. Coolant control resistance temperature device (RTD)
- P. Oil control resistance temperature device (RTD)
- **Q.** Coolant inlet (1.25" NPT)
- R. Coolant pump/motor
- S. Oil pump/motor
- T. Oil inlet (0.5"/1.0"/1.5" NPT see part drawings)

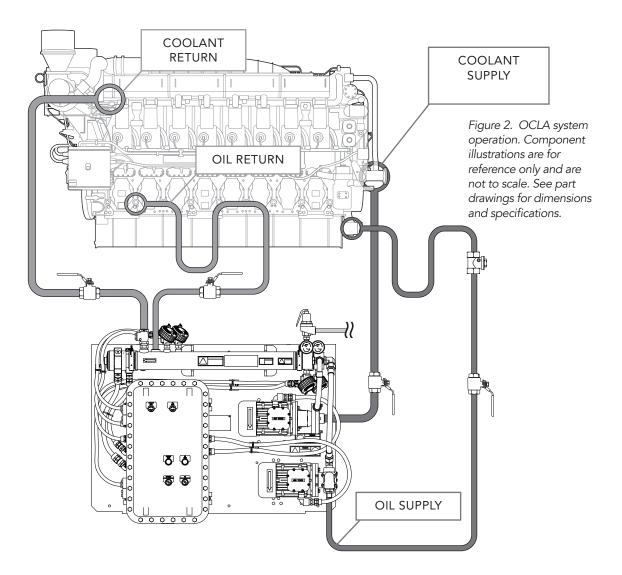
Figure 1. Typical OCLA system components. Model style and configuration may vary. See part drawings for dimensions and specifications.

## 1.2 OPERATION OVERVIEW

The OCLA heating system is intended to maintain both optimal engine and oil temperature as well as prevent condensation while the engine is shut down. The heating system may be activated locally or by optional remote control (see **SECTION 2.6.2**). The OCLA heating system must be deactivated upon engine start-up.

During heating system operation, a centrifugal pump takes coolant from the drain area low on the engine water jacket and forces it through the heating tank and into the coolant return line. Simultaneously, a rotary gear pump takes oil from the sump and forces it through the heating tank to the oil return line. The coolant pump and oil pump will continuously circulate fluid throughout the engine. To maintain consistent fluid temperature, the heating elements will cycle on and off at the user-selected temperature control point.

A coolant check valve (included with the OCLA unit and installed at the coolant outlet) and an oil check valve (usersupplied and installed near the oil suction port) prevent backflow while the engine is operating. When the engine is shut down, the heating system should be activated locally or remotely to resume maintaining the engine's optimal starting temperature.





INSTALLATION

#### 

**Pressure hazard:** Power must be turned off and locked out at the service panel when the isolation valves are in the closed position. Failure to do so may cause damage to heating system components, leaks, damage to lubrication oil and unexpected release of heated coolant or heated oil.

**Pressurized steam hazard:** Coolant pressure relief valve outlet must be plumbed to a safe area in case an over-pressure release of heated coolant occurs. Do not connect pressure relief plumbing to heating system or engine coolant system. *See* **SECTION 2.3.3**.

**Overheating hazard:** After completing line installation, top off the fluid levels to compensate for the fluid used to fill the lines and heating tank. Do not operate the heating system without the presence of fluid. Position the heating tank to ensure it is completely full of fluid while in operation.

**Pump priming:** Fill supply line with fluid. Pump is not self-priming. Fluid must be present in the pump before start-up. Trapped air inside the pump will cause pump and seal damage.

**Pump seal damage:** Do not reduce the fluid supply lines to an inner diameter smaller than the pump inlet; pump seal damage could occur.

**Check valve:** Hotstart recommends installing a customer-supplied swing-type or full-flow check (non-return) valve to prevent oil from flowing back into the oil sump. If the pump is installed above the minimum oil level, a check valve **must** be installed.

**Isolation valves:** Hotstart recommends installing full-flow ball valves to isolate the heating system in order to perform service on the system or engine without draining the fluid.

#### 2.1 OIL PLUMBING INSTALLATION

#### A WARNING

**Explosion hazard:** Operating the heater without oil present in the lines or heating tank may allow an explosive gas mixture to enter the heating tank. Always ensure heating system and lines are completely filled with fluid prior to operating heating system.

**Gaseous mixture barrier:** Allowing gaseous mixture to enter the heating system may cause ignition. Install a P-trap type barrier on the heating system return and supply lines. P-traps must drop below the engine oil sump level with a minimum of 127 mm (5 inch) drop and rise to act as an effective gaseous mixture barrier.

#### NOTICE

**Heating system damage:** Engine vibration will damage the heating system; isolate the heating system from vibration. Never mount the heating system or components directly to the engine. If the heating system is installed using rigid pipe, use a section of flexible hose to the supply and return ports to isolate the heating system from engine vibration.

#### 2.1.1 OIL SUPPLY

Installing a short, straight oil supply line with a minimum of flow restriction is the most important step toward ensuring heating system longevity. When installing the OCLA oil supply line, refer to the following Hotstart guidelines:

> • Due to the increased viscosity of lubrication oil, the oil supply line must be as short and as straight as possible. Any 90° elbows will reduce the maximum recommended oil supply length. See Table 1 for Hotstart OCLA oil supply recommendations:

PUMP INLET	HOSE INNER DIAMETER	MAX. LINE LENGTH	MAX. ELBOW COUNT
1/2 inch NPT	1 inch	20 feet (6 meters)	4
1 inch 1-1/2 inch NPT		20 feet (6 meters)	4
1-1/2 inch NPT	2 inch	20 feet (6 meters)	4

Table 1. Hotstart recommended hose inner diameters, line lengths and elbow counts for OCLA oil supply lines.

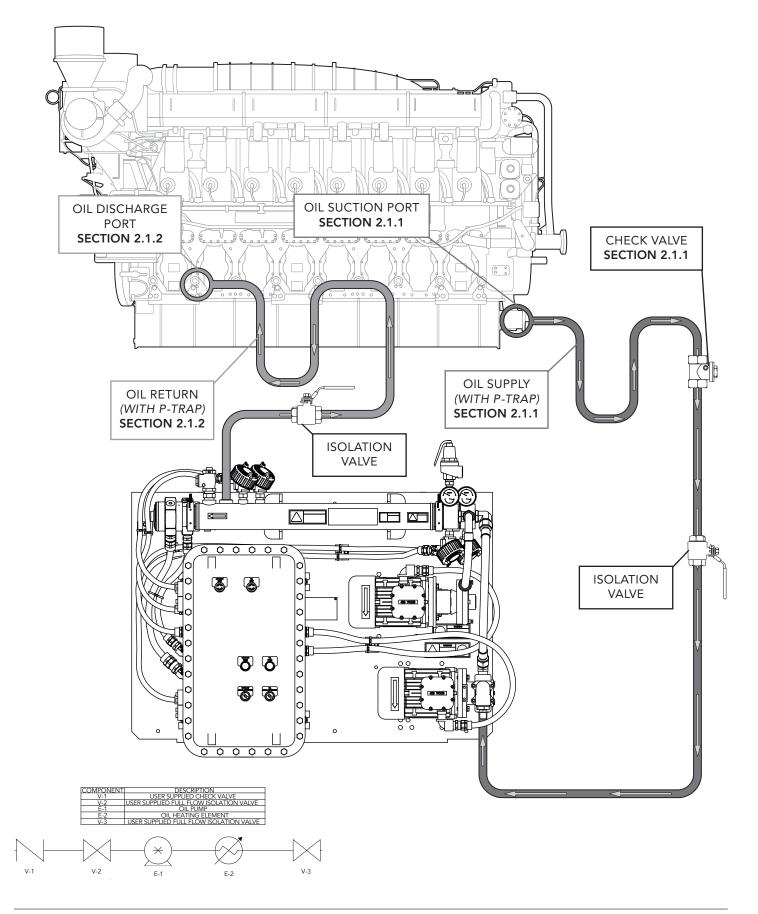
- **NOTE:** Each additional pair of 90° elbows (beyond the maximum elbow count) will reduce the maximum recommended line length by five feet (1.5 meters). To minimize flow restriction, HOTSTART recommends using sweeping bends or 45° fittings.
- At a minimum, size the oil supply line per the pump inlet. **NOTICE!** Do not reduce the supply line inner diameter; pump seal damage will occur.
  - **NOTE:** To maximize flow and allow the longest possible supply line, install the largest practical inner diameter hose; for most installations, Hotstart recommends using a hose with a size larger inner diameter than the pump inlet.
- Install the oil suction port as low as possible in the oil sump. NOTICE! Avoid installing the oil suction port in a location that may allow debris or sediment to enter the heating system.
- Hotstart recommends installing a customersupplied, swing-type or full-flow check (non-return) valve to prevent oil flowing into the sump. Install the check valve as close to the oil supply port as possible.
- To ensure consistent oil heating, it is acceptable to select a suction port on the opposite side of the sump.
- The supply line should include a P-trap that drops below the engine oil sump level with a minimum of 127 mm (5 inch) drop and rise, and must be filled with oil at installation to ensure oil is present at first start-up.

#### 2.1.2 OIL RETURN

When installing the OCLA oil return line, refer to the following Hotstart guidelines:

- At a minimum, size the oil return line per the pump outlet. **NOTICE!** Do not reduce the return line inner diameter.
- The oil return line **must** be routed to the oil discharge port located at the end of the oil sump opposite the suction port. See **SECTION 2.2**.
- The return line should include a P-trap that drops below the engine oil sump level with a minimum of 127 mm (5 inch) drop and rise, and must be filled with oil at installation to ensure oil is present at first start-up.

### 2.2 OIL PLUMBING ILLUSTRATION



#### 2.3 COOLANT PLUMBING INSTALLATION

#### NOTICE

Heating system damage: Engine vibration will damage the heating system; isolate the heating system from vibration. Never mount the heating system or components directly to the engine. If the heating system is installed using rigid pipe, use a section of flexible hose to the supply and return ports to isolate the heating system from engine vibration.

#### 2.3.1 COOLANT SUPPLY

When installing the OCLA coolant supply line, refer to the following Hotstart guidelines (See SECTION 2.4):

- At a minimum, size the coolant supply line per the pump inlet. **NOTICE!** Do not reduce the supply line inner diameter; pump seal damage will occur.
  - **NOTE:** To maximize flow and allow the longest possible supply line, install the largest practical inner diameter hose; for most installations, HoTstart recommends using a hose with a size larger inner diameter than the pump inlet.
- Install the coolant suction port as low as possible on the engine's water jacket.
   Where applicable, Hotstart recommends a connection point at the suction side of the engine water pump (A). NOTICE! At a minimum, suction port must be sized per the pump inlet (1.25" NPT).
- To minimize flow restriction, the coolant supply line must be as short and as straight as possible. Use elbow fittings sparingly; Hotstart recommends using sweeping bends or 45° fittings.
  - **NOTE:** For optimal pump performance, Hotstart recommends a minimum of 6 inches (152 mm) of straight pipe installed into pump inlet.

#### 2.3.2 COOLANT RETURN

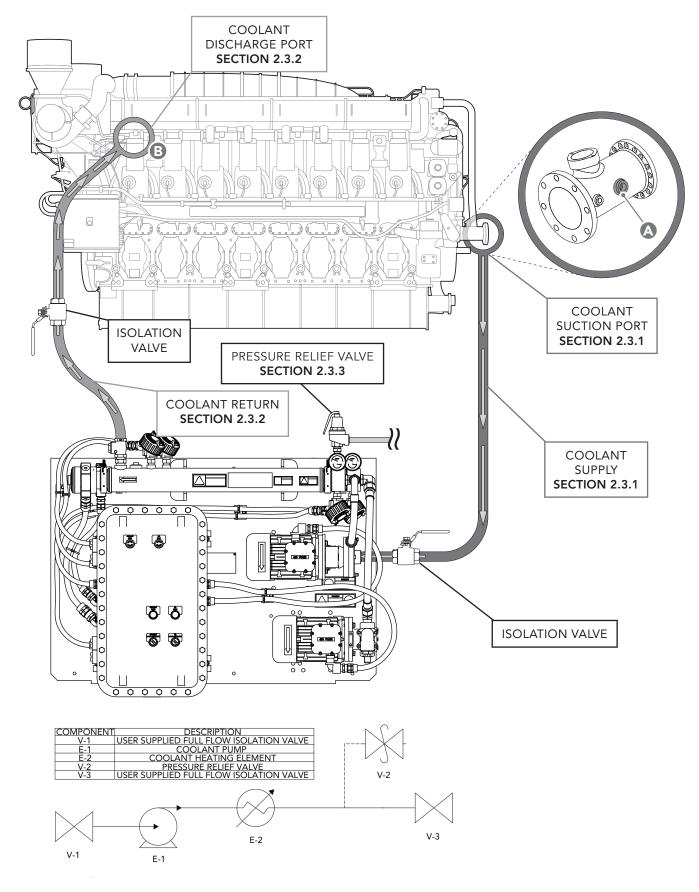
When installing the OCLA coolant return line, refer to the following HOTSTART guidelines(*See* **SECTION 2.4**):

- Size the coolant return line per the coolant outlet. **NOTICE!** Do not reduce the return line inner diameter.
- Install the coolant discharge port as high as possible on the engine's water jacket at the end of the engine opposite the suction port, typically at the rear of the engine block on the engine water rails (B).
- Install the coolant discharge port away from the engine thermostat. A return port installed too close to the engine thermostat can cause heated coolant to flow to the radiator, reducing heating effectiveness.

#### 2.3.3 COOLANT PRESSURE RELIEF

 To safeguard personnel and equipment, attach an appropriately-sized pipe to the pressure relief valve and route to a safe area, bucket or catch-basin. CAUTION! Coolant pressure relief valve outlet must be plumbed to a safe area in case an over-pressure release of heated coolant occurs. Do not connect pressure relief plumbing to heating system or engine coolant system.

### 2.4 COOLANT PLUMBING ILLUSTRATION



### 2.5 MOUNTING

## 

Lifting hazard: Proper rigging and safety equipment must be used to move this equipment. Do not lift the heating system by any cords, electrical conduit or cabling. Create a plan before attempting to move. Proper lifting locations are identified on each system; use these locations when lifting and mounting the system.

**Overheating hazard:** When mounting the heating tank, position the tank so that it is completely full of fluid while in operation.

#### NOTICE

**Heating system damage:** Engine vibration will damage the heating system; isolate the heating system from vibration. Never mount the heating system or components directly to the engine.

**Improper mounting hazard:** Reference heating system component drawings before mounting the system. Unless mounted properly, the heating system will be unstable.

#### 2.5.1 TANK AND PUMP

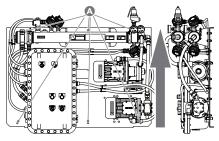


Figure 3. OCLA 0.438 inch (11.13 mm) diameter mounting holes × 6 (**A**). Mount unit in orientation shown. Do not mount at an angle or in any other orientation.

Mount the heater in a vertical orientation with tank directly above control box and pump. Reference drawings for mounting position. When installing the heating system, note that the tank requires a minimum of 30 inches (63.5 cm) of clearance to remove element for maintenance.

2.6 ELECTRICAL CONNECTIONS



Hazardous voltage: Before wiring, servicing or cleaning the heating system, turn off the power and follow your organization's lockout and tagout procedure. Failure to do so could allow others to turn on the power unexpectedly, resulting in harmful or fatal electrical shock. Install in accordance with the National Electrical Code (NEC) or Canadian Electrical Code (CEC), and any applicable local codes (such as NFPA 496), based on the installation location. **Electrical hazard:** The heating system must be connected to a suitable protective earthing conductor. The heating system's power supply must be connected to a suitable overcurrent limiting device. A means of disconnection from power supply is required. HOTSTART recommends that a power switch or circuit breaker be located near the heating system for safety and ease of use. Reference markings on heating system for specific ratings.

**Grounding conductor:** Equipment grounding conductors shall be sized per NEC 2017 Table 250.122 for US installations. For international installations, use IEC 60079-0, Clause 16. Ground stud will accept 8–1/0 AWG conductors. Ground terminal block will accept 16–4 AWG conductors. External grounding connection not provided. Metallic conduit or armored cable must be used. Wiring systems shall comply with 15.1.2 b) of IEC 60079-0.

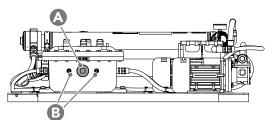


Figure 4. OCLA underside, showing 2" NPT main power entrance (A) and 0.5" NPT customer interface wiring entrance (B).

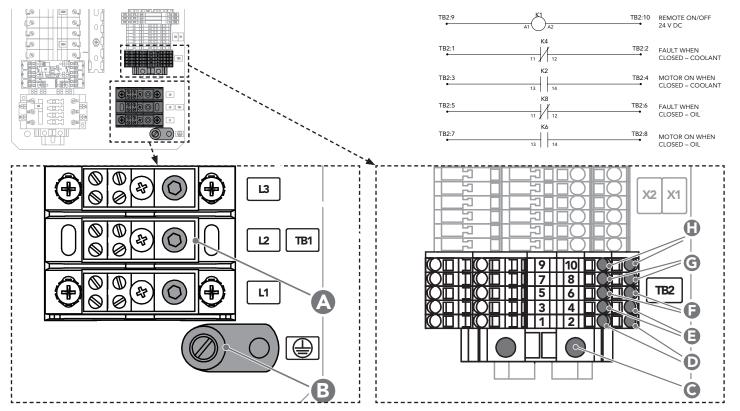
#### 2.6.1 MAIN POWER SUPPLY

1. Connect the specified power from the customersupplied circuit breaker to the terminal blocks located in the main control box. *See Table 2 and Fig. 5.* 

		Copper Wire Stranding Classes – Number of Strands						
Wire Size	Torque	Solid	Class B	Class C	Class G	Class H	Class I	Class K
2/0 AWG	120 in · lbs		19	37				
1/0	120 in · lbs		19	37				
1	120 in $\cdot$ lbs		19	37	~133	~259	~210	~836
2	120 in · lbs		7	19	~49	~133	~161	~665
4	120 in · lbs		7	19	~49	~133	~105	~420
6	120 in · lbs		7	19	~49	~133	~63	~266
8	40 in · lbs		7	19	~49	~133	~41	~168
10	35 in ∙ lbs	1	7	19			~27	~104
12	35 in ∙ lbs	1	7	19			~19	~65
14	35 in ∙ lbs	1	7	19			~19	~41

Table 2. Line Side Wire Approvals. ~Qantity of strands for Classes G, H, I, K may vary by manufacturer. Aluminum stranded wire range: 2/0 – #6 AWG. Minimum 90 °C wire for all electrical connections.

- **NOTE:** The specified power source must be within plus or minus 10% of the rated voltage.
- **NOTE:** The circuit breaker must be near the heating system and easily accessible. HOTSTART recommends connecting the



- A. Main power terminal block
- E. Coolant motor run signal
- B. Main power ground stud
- C. Main power ground terminal block
- **D.** Coolant fault signal
- F. Oil fault signal
- G. Oil motor run signal
- H. Remote On/Off 24 V DC shutdown

heating system to a circuit breaker rated for 125% of the system's maximum load.

- **NOTE:** The main power supply operates the heating elements and the circulating pumps. A transformer is used to operate the control circuit. The transformer and control circuits are overload-protected.
- For three-phase applications, the terminal blocks are labeled L1, L2 and L3 (A).
- For single-phase applications, use the terminal blocks labeled L1 and L2 or L and N (A).
- 2. Connect the main power ground wire to the ground block (B).

#### 2.6.2 CUSTOMER INTERFACE CONNECTIONS

The following customer interface connections are available for remote control and monitoring:

• Remote On/Off 24 V DC shutdown (H) TB2:9/TB2:10

When activated, the remote on/off

Figure 5. Main power supply and customer interface connections as shown in the OCLA control box. Reference electrical schematic drawing for proper wiring locations; the following illustrations are typical customer interface locations.

> connection shuts down the heating system. When deactivated, normal heating will resume. Use this connection for remote operation of the heater when the LOCAL/ OFF/REMOTE switch is turned to REMOTE.

- **NOTE:** The **24 V DC shutdown** connection is wired **NC (normally closed)** from the factory; see system wiring schematic for directions to switch to NO (normally open) operation.
  - Fault Signal TB2:1/TB2:2 coolant (D) TB2:5/TB2:6 oil (F)

The fault signal will indicate a heating system shutdown, triggered by either the highlimit temperature control relay or the motor protection switch (see **SECTION 4.1**).

 Motor Run Signal TB2:3/TB2:4 coolant (E) TB2:7/TB2:8 oil (G)

A motor run signal indicates the pump motor is running. If no signal is present, the pump motor is not running.

#### 2.6.3 MOTOR ROTATION CHECK

#### NOTICE

**Pump rotation (three-phase only):** For three-phase applications, check for proper pump rotation prior to introducing fluid to the pump. Reversed rotation while the pump is filled with fluid will cause pump seal failure.

**Pump damage:** Do not run the motor/pump assembly dry for more than a few seconds. Running a motor/ pump for a prolonged period without being completely filled with fluid may cause damage to the pump seal.

The following procedures are for three-phase applications only. Single-phase systems are prewired to ensure the pump motor rotates in the correct direction.

- With main power connected to the heating system motor (see SECTION 2.6.1), energize the coolant pump motor by briefly pressing the COOLANT PRIME button while observing the rotation of the pump motor fan at the rear of the motor. Refer to rotation decal on motor for correct rotation.
  - If pump motor does not rotate in the correct direction, disconnect power and switch any two electrical leads at the main power terminal block (L1, L2, L3). Reconnect power. Repeat step 1 to ensure motor rotates in the correct direction.
- 2. Energize the oil pump motor by briefly pressing the OIL PRIME button while observing the rotation of the pump motor fan at the rear of the motor. Refer to rotation decal on motor for correct rotation.

#### COMPONENTS AND OPERATION

The following is an operational description for each of the OCLA interface and system components.

- **NOTE:** Components installed in control box may vary depending on the particular system configuration purchased.
- 3.1 INTERFACE COMPONENTS
- 3.1.1 LOCAL/OFF/REMOTE SWITCH
  - LOCAL The system is on.
  - OFF The system is shut off.
  - REMOTE The system will turn on and shut off on a signal from the 24 V DC remote connection. See **SECTION 2.6.2.**

#### 3.1.2 PRIME BUTTON

Press and hold the **PRIME** button to energize the pump motor in order to remove any air in the heating system

without energizing the elements. **NOTICE!** Do not run the motor/pump assembly dry for more than five seconds at a time.

**NOTE:** The **PRIME** function is intended for use during the first run procedure (see **SECTION 3.3.1**) or after performing maintenance on the heating system or plumbing (see **SECTION 4.3**).

#### 3.1.3 RESET BUTTON

Press the **RESET** button to reset the pump motor protection switch without opening the control box. The reset function is intended for use immediately following resolving and repairing a system fault (see **SECTION 4.1**).

#### 3.1.4 PRESSURE/TEMPERATURE GAUGE

The OCLA model features a temperature/pressure gauge mounted at the heating tank inlet. The gauge will indicate a pressure increase when the pump motor is engaged by pressing and holding the **PRIME** button or during normal operation. The gauge will also indicate the fluid's current temperature.

**NOTE:** Your system's operating pressure may vary depending on the configuration of the engine.

#### 3.1.5 COOLANT PRESSURE RELIEF VALVE

## 

**Pressurized steam hazard:** Coolant pressure relief valve outlet must be plumbed to a safe area in case an overpressure release of heated coolant occurs.

The coolant pressure relief valve is mounted at the coolant heating tank outlet and is set to relieve at 100 psi (690 kPa). During normal operation, pressure release events are rare. To safeguard personnel and equipment, attach an appropriately sized pipe to the pressure relief valve outlet and direct flow to a safe area, bucket or other catch-basin. *See* **SECTION 2.3.3**.

#### 3.1.6 OIL PRESSURE RELIEF VALVE

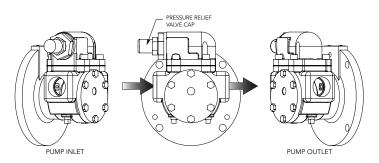
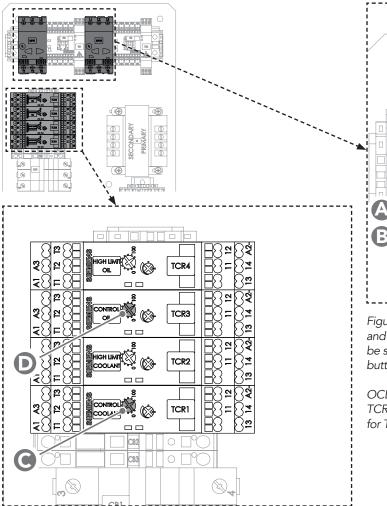


Figure 6. Typical OCLA pump assembly. Note that the pressure relief valve cap must always point toward the inlet side of pump.

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Figure 7. OCLA motor protection switch (left), showing stop/off **(A)** and reset/on **(B)** buttons. To reset the MPS, the heating system must be switched off and either the **RESET** button or the MPS reset/on button must be pressed.

OCLA control TCR and high-limit TCR (left). The standard setting for TCR1 coolant control dial **(C)** is 122 °F (50 °C). The standard setting for TCR3 oil control dial **(D)** is 104 °F (40 °C).

The oil pump pressure relief valve is internal to the pump and releases pressure from the discharge side of the pump to the suction side of the pump at 75 psi (525 kPa). No plumbing for this component is required. The pressure relief valve cap must always point toward the inlet side of the pump.

The OCLA heating system is designed to not exceed 125 psi (862 kPa); however, the oil pump will not exceed 75 psi (517 kPa). In the event the pressure relief valve is activated, the pump will continue to produce flow, but will not exceed a pressure of 75 psi (517 kPa).

## 3.2 SYSTEM COMPONENTS

#### 3.2.1 MOTOR PROTECTION SWITCH

The motor protection switch (MPS) protects the pump motor from overloads. The MPS will be set at the full load amperage of the motor when shipped from the factory. To reset the MPS, the **LOCAL/OFF/REMOTE** switch must be switched to **OFF** and the operator must press the **RESET** button or press the MPS reset/on button (**B**). See *Fig. 7.* For additional troubleshooting, see **SECTION 4.5**.

# 3.2.2 CONTROL TCR (TEMPERATURE CONTROL RELAY)

The control TCRs (TCR1 and TCR3)are used to control the temperature of the corresponding fluid. The control TCR uses a resistance temperature device (RTD) to sense the temperature of the fluid as it enters the heater. The standard setting for the coolant control temperature relay (TCR1) is 122 °F (50 °C). The standard setting for the oil control temperature relay (TCR3) is 104 °F (40 °C). *See Fig. 7.* 

# 3.2.3 HIGH-LIMIT TCR (TEMPERATURE CONTROL RELAY)

The high-limit TCRs (TCR2 and TCR4) are a protection device to prevent fluid overheating. The high-limit TCR uses a resistance temperature device (RTD) located near the tank outlet. The default setting for the coolant and oil high-limit TCR is 194 °F (90 °C) and should always be at least 18 °F (10 °C) higher than the corresponding control TCR set point. The high-limit TCR hysteresis is not used in the high-limit control. *See Fig. 7.* 



Hazardous voltage: Before wiring, servicing or cleaning the heating system, turn off the power and follow your organization's lockout and tagout procedure. Failure to do so could allow others to turn on the power unexpectedly, resulting in harmful or fatal electrical shock.

#### NOTICE

**Pump damage:** Do not run the motor/pump assembly dry for more than five seconds at a time. Running a pump that is not completely filled with fluid will cause damage to the pump seal.

**Proper heating operation:** The high-limit temperature control relay (TCR2) must be set at least 18 °F (10 °C) higher than the control temperature control relay (TCR1) for proper heating operation. This will prevent nuisance tripping of the high-limit circuit.

#### 3.3.1 FIRST RUN PROCEDURE

- 1. For three-phase applications, ensure the coolant motor rotation check then oil motor rotation check have been performed prior to introducing fluid to the pumps (see SECTION 2.6.3).
  - **NOTE:** Single-phase systems are prewired to ensure the pump motor rotates in the correct direction. A motor rotation check is not necessary for single-phase systems.
- **2.** Check and tighten all electrical and plumbing connections.
- **3.** Ensure isolation valves are **open** before energizing the system.
- **4.** Bleed all trapped air from the heating system by opening a plug or pipe fitting at or near the pump. Press and hold the **PRIME** button to evacuate any remaining air in the lines.
  - **NOTE:** When priming the pump, the pressure gauge should indicate an increase in pressure. Your system's operating pressure may vary depending on the configuration of the engine.
- 5. Turn the LOCAL/OFF/REMOTE switch to LOCAL or **REMOTE** to energize the heating system.
- 6. Once operation is satisfactory, turn the control dial on the temperature control relay TCR1 to the desired temperature setting for engine coolant.

HOTSTART recommends a control temperature on TCR1 of 122 °F (50 °C). The high-limit temperature setting on TCR2 should be set at 194 °F (90 °C). See **SECTION 3.2.2** and **SECTION 3.2.3**.

- 7. Turn the control dial on the temperature control relay TCR3 to the desired temperature setting for engine oil.Hotstart recommends a control temperature on TCR3 of 104 °F (40 °C). The high-limit temperature setting on TCR4 should be set at 194 °F (90 °C). See SECTION 3.2.2 and SECTION 3.2.3.
- Turn the LOCAL/OFF/REMOTE switch to REMOTE to verify the 24 V DC remote signal connection (if installed).
- MAINTENANCE AND TROUBLESHOOTING

## 4.1 SYSTEM FAULTS

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A failure in the pump motor that causes the motor protection switch (MPS1 or MPS2) to trip will shut down the respective heating system. A fault signal will be transmitted. If this failure occurs, the LOCAL/ OFF/REMOTE switch must be switched to OFF and the operator must press the RESET button (or the MPS reset/ on button) to reset the fault. (See SECTION 3.1.3.)

If there is a failure that causes a high temperature to occur, the high-limit temperature controller (TCR2 or TCR4) will shut down the respective heating system, including the pump motor. A fault signal will be transmitted. To restart the system, the LOCAL/OFF/ REMOTE switch must be switched to OFF and then back to LOCAL or REMOTE to resume operation once the fluid temperature drops below the high-limit preset (See SECTION 3.2.3.). For additional troubleshooting, see SECTION 4.5.

#### 4.1.1 COOLANT FAULTS

A fault signal will be transmitted if:

- The coolant pump motor protection switch is tripped (MPS1).
- The coolant high-limit temperature is exceeded (TCR2).

#### 4.1.2 OIL FAULTS

A fault signal will be transmitted if:

- The oil pump motor protection switch is tripped (MPS2).
- The oil high-limit temperature is exceeded (TCR4).

#### 4.2 SYSTEM MAINTENANCE

## A WARNING

Hazardous voltage: Before wiring, servicing or cleaning the heating system, turn off the power and follow your organization's lockout and tagout procedure. Failure to do so could allow others to turn on the power unexpectedly, resulting in harmful or fatal electrical shock.

Instructions for the following maintenance procedures are provided to ensure trouble-free operation of your heating system. Replacement parts must meet or exceed original part requirements in order to maintain the compliance level of the original heating system.

If motor maintenance is required, a delay of 60 minutes is required after de-energizing and before opening.

**NOTE:** After maintenance is performed, *refer* to **SECTION 3.3.1** for system start-up procedures.

#### 4.2.1 PLUMBING CONNECTIONS

Periodically check plumbing connections for leaks and, if necessary, tighten connections. A loose connection on the suction side will cause a loss of flow and cavitation in the pump. It can also pull air into the heating tank and cause an element failure.

#### 4.2.2 ELECTRICAL CONNECTIONS

Vibration may cause terminals to loosen. At start-up, tighten electrical connections. Check connections again in a week. Tighten all electrical connections every three months.

#### 4.2.3 SYSTEM MOUNTING

Vibration may cause mounting bolts to loosen. Periodically check and tighten all mounting bolts.

#### 4.2.4 MAGNETIC CONTACTORS

Magnetic contactors are used as voltage switching controls for motors and heating elements in Hotstart heating systems. The contactors use 120 volt or 240 volt coils. To test for failure, check for continuity across the coil connections; an open or direct-short reading indicates a failed contactor coil.

The contacts on the magnetic contactor should be inspected periodically for welding, arc erosion and mechanical wear. If any of these conditions exist, replace the magnetic contactor. Hotstart recommends contactors be replaced every five years.

#### 4.2.5 PUMP SEAL

If seal becomes worn, replacement pump seals are available. To ensure pump seal longevity, ensure the supply lines do not restrict flow excessively (see **SECTION 2.1.1** and **SECTION 2.3.1**)

**NOTE:** Instructions to replace the pump seals are included with replacement seals.

#### 4.2.6 PRESSURE RELIEF VALVE

The oil pump pressure relief valve is internal to the pump and releases pressure from the discharge side of the pump to the suction side of the pump. No maintenance for this part is required.

## 4.2.7 PRESSURE/ TEMPERATURE GAUGE

The oil pressure/temperature gauge will indicate a pressure increase when the pump motor is engaged by pressing the **PRIME** button or during normal heater operation. The gauge will also indicate the current fluid temperature. No maintenance for this part is required.

## 4.2.8 VOLATILE CORROSION INHIBITOR

A volatile corrosion inhibitor (VCI) is provided with each control box and should be replaced once a year.

**NOTE:** Heating systems placed in extended storage will require that the VCI is replaced at six month intervals. *See* **SECTION 4.4**.

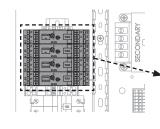
#### 4.2.9 TEMPERATURE CONTROL RELAY

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Hazardous voltage: Before wiring, servicing or cleaning the heating system, turn off the power and follow your organization's lockout and tagout procedure. Failure to do so could allow others to turn on the power unexpectedly, resulting in harmful or fatal electrical shock.

If the OCLA heating system does not maintain the desired preset control temperature or signals a high-limit temperature fault immediately upon system start-up, the TCR (temperature control relay), the RTD (resistance temperature device), or the RTD cable may require replacement. To perform this troubleshooting, you will need:

- Ohmmeter
- De-energize the heating system. Verify fluid is present and flow is not restricted. Check temperature gauge to ensure the liquid in the tank is below 122 °F (50 °C).
- **2.** Verify the control TCR is set correctly. Verify that high-limit TCR is set at least 18 °F (10 °C) higher than the control TCR set point.
- **3.** Using the ohmmeter, measure the resistance between TCR terminals **T1** and **T2** (*See Fig. 8*):
  - If the measured resistance is between 80 and 120 ohms continue troubleshooting. Proceed to step 4.
  - If the resistance is lower than 80 ohms or higher than 120 ohms, contact HOTSTART for further assistance.
- 4. Using the ohmmeter, test for continuity between TCR terminals **T2** and **T3**:
  - If there is continuity between TCR terminals T2 and T3, the TCR, RTD and RTD cable are functioning correctly. Close control panel. Allow fluid to cool below high-limit preset temperature. Perform system start-up (see SECTION 4). If fault or temperature problems persist after start-up, contact HOTSTART for further assistance.
  - If there is no continuity between TCR terminals T2 and T3, locate connected RTD on the heating tank. Unscrew the RTD plug from RTD. See Table 3.



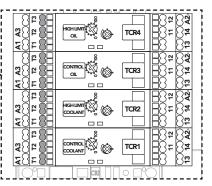


Figure 8. Control and high-limit TCRs showing terminals T1, T2 and T3.

TCR		TYPE	E	RTD Position		
	TCR1	Coolant	Control	50 °C	Coolant Tank Inlet	
	TCR2	Coolant	High-limit	90 °C	Coolant Tank Outlet	
	TCR3	Oil	Control	40 °C	Oil Tank Inlet	
	TCR4	Oil	High-limit	90 °C	Oil Tank Outlet	

Table 3. TCR types, default temperature settings and corresponding RTD positions.

- Using the ohmmeter, touch the probes to RTD lead TS2:WHT (A) and lead TS2:RED (B). See Fig. 9. Note the resistance. Touch the probes to lead TS2:RED (B) and lead TS2:RED (C) to check for continuity:
  - If the resistance between RTD lead TS2:WHT (A) and lead TS2:RED (B) is between 80 and 120 ohms and there is continuity between RTD TS2:RED (B) and lead TS2:RED (C), the RTD is functioning properly. Replace the RTD cable.
  - If the resistance between RTD lead TS2:WHT

     (A) and lead TS2:RED (B) is not between
     80 and 120 ohms or there is no continuity
     between lead TS2:RED (B) and lead TS2:RED
     (C), the RTD is malfunctioning. Replace the RTD.

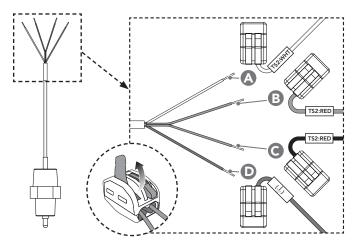


Figure 9. RTD leads and connectors shown on the RTD assembly, TSX:WHT (A), TSX:RED (red wire) (B), TSX:RED (black wire) (C), and Ground (D). Disconnect wire from connector as shown.

### 4.3 RECOMMENDED MAINTENANCE

INTERVAL	MAINTENANCE TASK	
At initial start-up	Tighten electrical connections. See SECTION 3.3.1	
One week after initial start-up	Check and tighten electrical connections. See <b>SECTION 4.2.2</b> .	
Every three months	Tighten electrical connections.	
Annually	Drain, clean and flush heating system.	
	Check for cracked or weakened hoses and replace if necessary.	
	Check electrical wiring and connections for wear and excessive heat.	
	Check mounting bolts and tighten if necessary.	
	Remove element and clean element and tank.	
Every five years	Replace magnetic contactors. <i>See</i> SECTION 4.2.4.	

#### 4.4 STORAGE REQUIREMENTS

If long-term storage is necessary, precautions must be taken to ensure that the heating system is operational for start-up. Steps must be taken to ensure that water ingress is mitigated at all locations. All plugs and caps must remain tight and a suitable cover must be provided for the system. The cover must shield the system from direct rain and protect from any directed spray that may occur.

For any storage longer than three months, desiccant bags must be placed next to the system if it is still in the original packaging and inside the control box. If the storage duration will be one year or longer, the volatile corrosion inhibitor inside the control box must be replaced at six month intervals.

New pump motors placed in long-term storage for a year or longer may require relubrication before initial use. If your pump motor has provisions for relubrication, refer to the pump motor manufacturer's relubrication recommendations. Refer to the pump motor nameplate for lubrication type.

## 4.5 TROUBLESHOOTING

SYMPTOM	POSSIBLE CAUSES	SOLUTION		
System fault	Pump not primed properly	Bleed all trapped air from lines. Restart system.		
	Isolation valves may be closed	Open valves. Restart system.		
	Hose kinked or crushed	Remove obstruction. Restart system.		
	Leak in suction line	Repair leak. Restart system.		
	Pump motor turning backwards	Reverse any two leads on power (in three-phase system). Restart system. <i>See</i> <b>SECTION 3.3.1</b> .		
	Control TCR failure: closed	Check and replace if necessary. See SECTION 4.2.9.		
	Motor failure	Check and replace if necessary. Restart system.		
	Motor contactor failure	Check contacts and replace if needed. Restart system.		
	Motor protection switch tripped	Check and reset switch. If problem occurs again, check motor. Restart system.		
	RTD failure	Check TCR and RTD. See <b>SECTION 4.2.9</b> .		
	RTD cable failure	Check TCR and RTD. See <b>SECTION 4.2.9</b> .		
Fluid temperature too low	Motor failure	Check motor. Replace if necessary.		
100 100	Heater has been turned off and fluid is cold	Allow time for the heating system to heat fluid.		
	Heating element failed	Check elements for continuity. Replace element if necessary.		
	Element breaker tripped	Check for element short to ground. If no short, reset breaker.		
	Element contactor failed	Check contacts and coil. Replace if necessary.		
	Motor contactor failed	Check contacts and coil. Replace if necessary.		
	Control TCR failure: open	Check and replace if necessary. See <b>SECTION 4.2.9</b> .		
	Control TCR set point too low	Adjust set point for control TCR. See SECTION 3.2.2.		
	RTD failure	Check TCR and RTD. See SECTION 4.2.9		
	RTD cable failure	Check TCR and RTD. See <b>SECTION 4.2.9</b> .		